

The Directors
7digital Group plc
69 Wilson Street
London
EC2A 2BB

7 June 2019

Dear Sirs

7digital Group plc (the "Company"): Circular in connection with proposed Subscription for 634,132,641 new Ordinary Shares at 0.2 pence per share to raise up to £1.3 million, proposed Debt for Equity Swap, approval of Rule 9 Panel waiver and Notice of General Meeting

We hereby consent to the inclusion of our name and references to it in this Circular, in the form and context in which they appear.

Yours faithfully



H.T. Price

for and on behalf of Arden Partners plc